Meierhenry Sargent LLP
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DEB MATHEWS, Advanced Certified Paralegal
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July 16, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Hamlin School District 28-3
Clark, Codington, Hamlin and Kingsbury Counties, South Dakota
$3,440,000 Limited Tax General Obligation Certificates,
Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#01521175

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HAMLIN SCHOOL DISTRICT 28-3
CLARK, CODINGTON, HAMLIN AND KINGSBURY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hamlin School District 28-3.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2019

3. Date of issue: July 11, 2019

4. Purpose of issue: Providing funds (i) to construct additional classrooms; (ii) construct a CTE lab, (iii) furnishing and equipping the same, (iv) other capital improvements, and (v) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,440,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2019 is true and correct on this 11th day of July 2019.

Terri Gaikowski

By: Terri Gaikowski
Its: Business Manager

$3,440,000

Hamlin School District 28-3, South Dakota
Limited Tax General Obligation Certificates, Series 2019
AA+ rated State Aid Program / New Money Project

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/11/2019	-	-	-	-	-
02/01/2020	-	-	56,245.83	56,245.83	-
06/30/2020	-	-	-	-	56,245.83
08/01/2020	135,000.00	1.550%	50,621.25	185,621.25	-
02/01/2021	-	-	49,575.00	49,575.00	-
06/30/2021	-	-	-	-	235,196.25
08/01/2021	140,000.00	3.000%	49,575.00	189,575.00	-
02/01/2022	-	-	47,475.00	47,475.00	-
06/30/2022	-	-	-	-	237,050.00
08/01/2022	145,000.00	3.000%	47,475.00	192,475.00	-
02/01/2023	-	-	45,300.00	45,300.00	-
06/30/2023	-	-	-	-	237,775.00
08/01/2023	150,000.00	3.000%	45,300.00	195,300.00	-
02/01/2024	-	-	43,050.00	43,050.00	-
06/30/2024	-	-	-	-	238,350.00
08/01/2024	155,000.00	3.000%	43,050.00	198,050.00	-
02/01/2025	-	-	40,725.00	40,725.00	-
06/30/2025	-	-	-	-	238,775.00
08/01/2025	160,000.00	3.000%	40,725.00	200,725.00	-
02/01/2026	-	-	38,325.00	38,325.00	-
06/30/2026	-	-	-	-	239,050.00
08/01/2026	165,000.00	3.000%	38,325.00	203,325.00	-
02/01/2027	-	-	35,850.00	35,850.00	-
06/30/2027	-	-	-	-	239,175.00
08/01/2027	170,000.00	3.000%	35,850.00	205,850.00	-
02/01/2028	-	-	33,300.00	33,300.00	-
06/30/2028	-	-	-	-	239,150.00
08/01/2028	175,000.00	3.000%	33,300.00	208,300.00	-
02/01/2029	-	-	30,675.00	30,675.00	-
06/30/2029	-	-	-	-	238,975.00
08/01/2029	180,000.00	3.000%	30,675.00	210,675.00	-
02/01/2030	-	-	27,975.00	27,975.00	-
06/30/2030	-	-	-	-	238,650.00
08/01/2030	185,000.00	3.000%	27,975.00	212,975.00	-
02/01/2031	-	-	25,200.00	25,200.00	-
06/30/2031	-	-	-	-	238,175.00
08/01/2031	190,000.00	3.000%	25,200.00	215,200.00	-
02/01/2032	-	-	22,350.00	22,350.00	-
06/30/2032	-	-	-	-	237,550.00
08/01/2032	195,000.00	3.000%	22,350.00	217,350.00	-
02/01/2033	-	-	19,425.00	19,425.00	-
06/30/2033	-	-	-	-	236,775.00
08/01/2033	200,000.00	3.000%	19,425.00	219,425.00	-
02/01/2034	-	-	16,425.00	16,425.00	-
06/30/2034	-	-	-	-	235,850.00
08/01/2034	205,000.00	3.000%	16,425.00	221,425.00	-
02/01/2035	-	-	13,350.00	13,350.00	-
06/30/2035	-	-	-	-	234,775.00
08/01/2035	215,000.00	3.000%	13,350.00	228,350.00	-
02/01/2036	-	-	10,125.00	10,125.00	-
06/30/2036	-	-	-	-	238,475.00
08/01/2036	220,000.00	3.000%	10,125.00	230,125.00	-
02/01/2037	-	-	6,825.00	6,825.00	-
06/30/2037	-	-	-	-	236,950.00
08/01/2037	225,000.00	3.000%	6,825.00	231,825.00	-
02/01/2038	-	-	3,450.00	3,450.00	-
06/30/2038	-	-	-	-	235,275.00
08/01/2038	230,000.00	3.000%	3,450.00	233,450.00	-
06/30/2039	-	-	-	-	233,450.00
Total	**$3,440,000.00**	-	**$1,125,667.08**	**$4,565,667.08**	-

Yield Statistics

Bond Year Dollars	$37,591.11
Average Life	10.928 Years
Average Coupon	2.9945033%
Net Interest Cost (NIC)	2.7562958%
True Interest Cost (TIC)	2.7076228%
Bond Yield for Arbitrage Purposes	2.4173364%
All Inclusive Cost (AIC)	2.7875415%

IRS Form 8038

Net Interest Cost	2.5501115%
Weighted Average Maturity	10.879 Years